

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

September 18, 2026
Date of Report (date of earliest event reported)

Copper Property CTL Pass Through Trust
(Exact name of registrant as specified in its charter)

New York
(State or other jurisdiction of incorporation)

000-56236
(Commission File Number)

85-6822811
(IRS Employer Identification No.)

3 Second Street, Suite 206
Jersey City, NJ
(Address of Principal Executive Offices)

07311-4056
(Zip Code)

(201) 839-2200
Registrant's telephone number, including area code

Not Applicable
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
N/A	N/A	N/A

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☒

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 7.01 Regulation FD Disclosure

On September 18, 2026, Copper Property CTL Pass Through Trust (the “Trust”) made available on its investor website the Q2-2026 consolidated financial statements of Penney Intermediate Holdings LLC for the three months ended August 1, 2026 and August 2, 2025, respectively, and related Master Lease store performance disclosures. Such information is available at: www.ctltrust.net.

A copy of the store performance disclosures and the consolidated financial statements are attached as Exhibit 99.1 and Exhibit 99.2, respectively, to this Current Report on Form 8-K and both are incorporated herein by reference.

The information furnished pursuant to this Item 7.01, including Exhibits 99.1 and Exhibit 99.2, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”) or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into any filing of the Company under the Securities Act of 1933, as amended, or the Exchange Act.

Item 8.01. Other Events.

On September 18, 2026, the Trust issued a press release announcing that it had released the Q2-2026 consolidated financial statements of Penney Intermediate Holdings LLC for the three months ended August 1, 2026 and August 2, 2025, respectively, and related Master Lease store performance disclosures.

A copy of the press release is attached as Exhibit 99.3 to this Current Report on Form 8-K and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

<u>Number</u>	
<u>99.1</u>	Store Reporting Package.
<u>99.2</u>	Penney Intermediate Holdings LLC Consolidated Financials Statements (Unaudited).
<u>99.3</u>	Press Release, dated September 18, 2026.

* Certain schedules and similar attachments have been omitted. The Company agrees to furnish a supplemental copy of any omitted schedule or attachment to the SEC upon request.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COPPER PROPERTY CTL PASS THROUGH TRUST

By: /s/ Larry Finger

Larry Finger

Principal Financial Officer

Date: September 18, 2026

Quarterly Reporting Package

9/11/2026

Fiscal Quarter Ended August 1, 2026 ^(A)							
Property Ownership	# of Properties	Square Feet	Tenant's Sales per Square Foot	Tenant's Four-Wall EBITDAR	Rent	Tenant's Four Wall EBITDA	Tenant's Four-Wall EBITDAR / Rent
Fee	97	12,698,615	\$16				1.1
Ground Lease	20	2,773,724	\$22				1.4
Total	117	15,472,339	\$17	\$36,897,955	\$32,518,112	\$4,379,843	1.1

Fiscal Quarter Ended August 1, 2026 ^(A)		
Rent Tier ^(B)	# of Properties	Square Feet
1 > \$ 2.4	30	3,766,183
2 > \$ 2	29	4,057,308
3 > \$ 1.8	29	3,630,622
4 < \$ 1.8	29	4,018,226
Total	117	15,472,339

^(A) Reflects financial activity from May 3, 2026 through August 1, 2026 (Fiscal Q2 2026)

^(B) Reflects financial activity from August 3, 2025 through August 1, 2026 (TTM July 2026)

Rent : includes book Rent, Ground Leases, Contingent Rent, CAM & accrued Real Estate Taxes

EBITDA : Tenant's Unallocated Store Contribution Profit, uses book rent

EBITDAR : excludes Occupancy included in calculation of EBITDA

Quarterly Reporting Package

9/11/2026

Fiscal Quarter Ended August 1, 2026 ^(A)							
Tenant's Sales per Square Foot Tier	# of Properties	Square Feet	Tenant's Sales per Square Foot	Tenant's Four-Wall EBITDAR	Tenant's Four-Wall EBITDAR to Sales	Tenant's Four Wall EBITDA	Tenant's Four-Wall EBITDAR / Rent
> \$19.7	30	3,573,744	\$27		17.5%		1.6
> \$15.4	29	3,850,527	\$18		14.9%		1.2
> \$12.5	29	3,872,104	\$14		13.2%		1.0
< \$12.5	29	4,175,964	\$10		6.2%		0.4
Total	117	15,472,339	\$17	\$36,897,955	14.2%	4,379,843	1.1

Fiscal Quarter Ended August 1, 2026 ^(A)							
EBITDAR / Rent Tier ^(B)	# of Properties	Square Feet	Tenant's Sales per Square Foot	Tenant's Four-Wall EBITDAR	Tenant's Four-Wall EBITDAR to Sales	Tenant's Four Wall EBITDA	Tenant's Four-Wall EBITDAR / Rent
>{1.0}x	65	7,856,408	\$20		17.7%		1.6
<={1.0}x	52	7,615,931	\$13		8.6%		0.6
Total	117	15,472,339	\$17	\$36,897,955	14.2%	4,379,843	1.1

^(A) Reflects financial activity from May 3, 2026 through August 1, 2026 (Fiscal Q2 2026)

^(B) Reflects financial activity from August 3, 2025 through August 1, 2026 (TTM July 2026)

Quarterly Reporting Package

9/11/2026

Trailing 12 Months ^(B)							
Property Ownership	# of Properties	Square Feet	Tenant's Sales per Square Foot	Tenant's Four-Wall EBITDAR	Rent	Tenant's Four Wall EBITDA	Tenant's Four-Wall EBITDAR / Rent
Fee	97	12,698,615	\$68				1.0
Ground Lease	20	2,773,724	\$90				1.3
Total	117	15,472,339	\$72	\$141,710,356	\$128,734,027	\$12,976,329	1.1

Trailing 12 Months ^(B)							
Rent Tier ^(A)	# of Properties	Square Feet	Tenant's Sales per Square Foot	Tenant's Four-Wall EBITDAR	Rent	Tenant's Four Wall EBITDA	Tenant's Four-Wall EBITDAR / Rent
1 > \$ 9.6	30	3,766,183	\$104				1.3
2 > \$ 7.9	29	4,095,169	\$71				1.1
3 > \$ 7	29	3,696,953	\$65				0.9
4 < \$ 7	29	3,914,034	\$48				0.8
Total	117	15,472,339	\$72	\$141,710,356	\$128,734,027	\$12,976,329	1.1

^(A) Reflects financial activity from May 3, 2026 through August 1, 2026 (Fiscal Q2 2026)

^(B) Reflects financial activity from August 3, 2025 through August 1, 2026 (TTM July 2026)

Rent : includes book Rent, Ground Leases, Contingent Rent, CAM & accrued Real Estate Taxes

EBITDA : Tenant's Unallocated Store Contribution Profit, uses book rent

EBITDAR : excludes Occupancy included in calculation of EBITDA

Quarterly Reporting Package

9/11/2026

Trailing 12 Months ^(A)							
Tenant's Sales per Square Foot Tier	# of Properties	Square Feet	Tenant's Sales per Square Foot	Tenant's Four-Wall EBITDAR	Tenant's Four-Wall EBITDAR to Sales	Tenant's Four Wall EBITDA	Tenant's Four-Wall EBITDAR / Rent
> \$84.6	30	3,620,461	\$112		16.0%		1.5
> \$67.3	29	3,726,424	\$77		14.0%		1.2
> \$53.3	29	3,692,830	\$61		11.5%		1.0
< \$53.3	29	4,432,624	\$43		5.7%		0.4
Total	117	15,472,339	\$72	\$141,710,356	12.8%	\$12,976,329	1.1

Trailing 12 Months ^(A)							
EBITDAR / Rent Tier ^(B)	# of Properties	Square Feet	Tenant's Sales per Square Foot	Tenant's Four-Wall EBITDAR	Tenant's Four-Wall EBITDAR to Sales	Tenant's Four Wall EBITDA	Tenant's Four-Wall EBITDAR / Rent
> {1.0}x	63	7,510,219	\$87		14.8%		1.4
<= {1.0}x	54	7,962,120	\$57		8.4%		0.6
Total	117	15,472,339	\$72	\$141,710,356	12.8%	\$12,976,329	1.1

^(B) Reflects financial activity from August 3, 2025 through August 1, 2026 (TTM July 2026)

^(B) Stratifications consolidated due to insufficient store count

Quarterly Reporting Package

Master Lease Guarantor Operating Performance

Key Financial and Performance Metrics	Fiscal Quarter Ended August 1, 2026 ^(A)	Trailing 12 Months as of August 1, 2026 ^(B)
Comparable store sales percent increase/(decrease) for Master Lease Properties	-4.7%	-3.1%
Liquid assets covenant compliance (as defined in the Master Leases)	Yes	N/A
Tangible net worth (as defined in the Master Leases - in millions) ^(C)	\$1,961	N/A

Key Portfolio Metrics	Fiscal Quarter Ended August 1, 2026 ^(A)	Trailing 12 Months as of August 1, 2026 ^(B)
End of period number of stores - fee owned and ground leased	198	198
End of period number of stores - space leased	444	444
Gross square footage of stores (in millions)	78.7	78.7

^(A) Reflects financial activity from May 3, 2026 through August 1, 2026 (Fiscal Q2 2026)

^(B) Reflects financial activity from August 3, 2025 through August 1, 2026 (TTM July 2026)

^(C) Per Consolidated Financial Statements of Penney Intermediate Holdings LLC as of August 1, 2026

Second Quarter Fiscal 2026 Narrative

The following discussion, which presents results for the second quarter of fiscal 2026, should be read in conjunction with the accompanying Consolidated Financial Statements. Unless otherwise indicated, all references in this Narrative are as of the date presented and the Company does not undertake any obligation to update these numbers, or to revise or update any statement being made related thereto.

During the second quarter of fiscal 2026, JCPenney remained focused on serving America's working families by providing quality products at accessible values to support their everyday needs and celebrate important moments. Throughout the quarter, the Company continued to refine customer engagement initiatives through clearer value communications, targeted customer activation strategies and improved inventory allocation. Late in the quarter, JCPenney introduced Price Lock on key Kids and Juniors items, expanded deal-driven pricing and localized marketing around school calendars and customer behavior as part of its Back-to-School strategy. These initiatives were supported by a rebalanced media approach across all customer groups that resulted in improvement in the trends seen at the start of Q2. By the end of the second quarter and continuing into the start of the third quarter, significant trend improvements were seen in store traffic and e-commerce conversion, along with double-digit growth in both new loyalty program and credit card enrollments. Additionally, during the quarter, the Company launched JCPenney Marketplace, which incorporates third-party managed products as an enhancement to the JCPenney merchandise offered on its website. Initial results have outperformed expectations, and the Company is confident that JC Penney Marketplace will continue to provide incremental long-term growth to its ecommerce website. As these improvements began late in the quarter, second quarter results primarily reflect the pressured consumer environment as well as the impact of lower inventory in key traffic-driving categories.

Category performance was led by Active, Home, Jewelry, Beauty and Salon. Active increased approximately 12% versus last year, supported by Nike, Team Sports and selected Adidas footwear; Home was led by Furniture, which increased 41% versus last year; Jewelry increased 9%, driven by Modern Bride and Watches; and Salon increased approximately 7% supported by retail and service activity. Beauty benefited from Skincare and new color launches, including Milani and K-Beauty. These gains were partially offset by softness in other areas of the apparel business due to lower unit inventory, in-stock gaps and softer demand in seasonal categories. As a result, the Company made strategic adjustments in its inventory strategy for the second half, rebuilding depth in proven key areas, reducing unproductive breadth and sharpening assortments around value, trend and holiday needs. Gross margin as a percent of sales was 39.2% and included the impacts of higher product costs, pricing actions taken related to cost increases, changes in category mix and increased promotional activity. The Company continues to prioritize disciplined cost and inventory management while maintaining focus on customer value.

SG&A was \$578M for the period and reflects an increase over last year primarily due to increased medical benefit costs and the one-time legal settlement benefit recorded in the second quarter of last year. Synergy activities related to the Company's parent acquisition of SPARC Group remain ongoing and are expected to exceed expectations by the end of this fiscal year. Capital expenditures during the period totaled \$22M and remained focused on improving the customer omnichannel experience. At the end of the period, the Company had \$800M in liquidity available for future working capital needs and had nothing outstanding under the Company's shared line of credit.

Looking ahead to the upcoming holiday selling season, the Company remains focused on maintaining customer trust through competitive key-item pricing, clear promotional communication, and sharper, strategic allocations of inventory. Key strategic initiatives include continuing value focused pricing activities like Price Lock, Daily Deals, and Really Big Deals throughout the second half, as well as rebuilding inventory depth in key private label apparel brands and further improving digital availability and fulfillment. The Company plans to implement all these actions throughout the fall and holiday seasons, supported by holiday presentations centered on clear value and family moments, while continuing to monitor the consumer environment and customer response and make strategic adjustments as necessary.

PENNEY INTERMEDIATE HOLDINGS LLC
Consolidated Statements of Comprehensive Income (Loss)
(Unaudited)

<i>(In millions)</i>	Three Months Ended August 1, 2026	Three Months Ended August 2, 2025
Total net sales	\$ 1,301	\$ 1,417
Credit income	63	65
Total revenues	1,364	1,482
Costs and expenses/(income):		
Cost of goods sold (exclusive of depreciation and amortization shown separately below)	696	868
Selling, general and administrative	578	437
Depreciation and amortization	43	45
Real estate and other, net	(15)	—
Restructuring, impairment, store closing and other costs	5	6
Total costs and expenses	1,307	1,356
Operating income	57	126
Net interest expense	2	16
Income before income taxes	55	110
Income tax expense	1	—
Net income	\$ 54	\$ 110
Other comprehensive income:		
Currency translation adjustment	—	(1)
Comprehensive income	\$ 54	\$ 109

PENNEY INTERMEDIATE HOLDINGS LLC
Consolidated Statements of Comprehensive Income (Loss) (Continued)
(Unaudited)

<i>(In millions)</i>	Six Months Ended August 1, 2026	Six Months Ended August 2, 2025
Total net sales	\$ 2,550	\$ 2,726
Credit income	127	127
Total revenues	2,677	2,853
Costs and expenses/(income):		
Cost of goods sold (exclusive of depreciation and amortization shown separately below)	1,472	1,675
Selling, general and administrative	1,137	999
Depreciation and amortization	85	89
Real estate and other, net	(20)	(1)
Restructuring, impairment, store closing and other costs	7	17
Total costs and expenses	2,681	2,779
Operating income (loss)	(4)	74
Net interest expense	4	31
Income (loss) before income taxes	(8)	43
Income tax expense	3	2
Net income (loss)	\$ (11)	\$ 41
Other comprehensive income (loss):		
Currency translation adjustment	(1)	(1)
Comprehensive income (loss)	\$ (12)	\$ 40

PENNEY INTERMEDIATE HOLDINGS LLC
Consolidated Balance Sheets
(Unaudited)

<i>(In millions)</i>	August 1, 2026	August 2, 2025
Assets		
Current assets:		
Cash and cash equivalents	\$ 110	\$ 236
Merchandise inventory	1,663	1,624
Prepaid expenses and other assets	121	158
Due from parent	64	154
Total current assets	1,958	2,172
Property and equipment, net	1,159	1,181
Operating lease assets	1,595	1,681
Financing lease assets	89	95
Other assets	122	131
Total assets	\$ 4,923	\$ 5,260
Liabilities and member's equity		
Current liabilities:		
Merchandise accounts payable	\$ 561	\$ 554
Other accounts payable and accrued expenses	297	456
Current operating lease liabilities	76	86
Current financing lease liabilities	4	3
Current portion of long-term debt, net	—	9
Total current liabilities	938	1,108
Noncurrent operating lease liabilities	1,765	1,855
Noncurrent financing lease liabilities	100	104
Long-term debt	—	466
Other liabilities	46	104
Total liabilities	2,849	3,637
Member's equity		
Member's contributions	982	300
Accumulated other comprehensive loss	(9)	(8)
Reinvested earnings	1,101	1,331
Total member's equity	2,074	1,623
Total liabilities and member's equity	\$ 4,923	\$ 5,260

PENNEY INTERMEDIATE HOLDINGS LLC
Consolidated Statements of Member's Equity
(Unaudited)

	Six Months Ended August 2, 2025				
(In millions)	Member's Contributions	Accumulated Other Comprehensive Loss	Reinvested Earnings	Total Member's Equity	
February 1, 2025	\$ 300	\$ (7)	\$ 1,290	\$ 1,583	
Net income	—	—	41	41	
Currency translation adjustment and other	—	(1)	—	(1)	
August 2, 2025	\$ 300	\$ (8)	\$ 1,331	\$ 1,623	
	Six Months Ended August 1, 2026				
(In millions)	Member's Contributions	Accumulated Other Comprehensive Loss	Reinvested Earnings	Total Member's Equity	
January 31, 2026	\$ 782	\$ (8)	\$ 1,112	\$ 1,886	
Net loss	—	—	(11)	(11)	
Currency translation adjustment and other	—	(1)	—	(1)	
Capital contribution from parent	200	—	—	200	
August 1, 2026	\$ 982	\$ (9)	\$ 1,101	\$ 2,074	

PENNEY INTERMEDIATE HOLDINGS LLC
Consolidated Statements of Cash Flows
(Unaudited)

<i>(In millions)</i>	Year-to-Date August 1, 2026	Year-to-Date August 2, 2025
Cash flows from operating activities:		
Net income (loss)	\$ (11)	\$ 41
Adjustments to reconcile net income (loss) to net cash provided (used) by operating activities:		
Gain on asset disposition	(20)	(1)
Restructuring, impairment, store closing and other costs, non-cash	—	6
Depreciation and amortization	85	89
Change in cash from operating assets and liabilities:		
Merchandise inventory	(182)	(86)
Prepaid expenses and other assets	17	(19)
Merchandise accounts payable	113	116
Other accounts payable, accrued expenses and other liabilities	(296)	31
Net cash provided (used) by operating activities	(294)	177
Cash flows from investing activities:		
Capital expenditures	(44)	(53)
Proceeds from sale of real estate assets	26	1
Due from parent, net	137	(151)
Net cash provided (used) by investing activities	119	(203)
Cash flows from financing activities:		
Payments of long-term debt	—	(5)
Proceeds from equity contributions	200	—
Repayments of principal portion of finance leases	(3)	(2)
Net cash provided (used) by financing activities	197	(7)
Net increase (decrease) in cash and cash equivalents	22	(33)
Cash and cash equivalents at beginning of period	88	269
Cash and cash equivalents at end of period	\$ 110	\$ 236

PENNEY INTERMEDIATE HOLDINGS LLC
Notes to Consolidated Financial Statements
(Unaudited)

1. Basis of Presentation and Consolidation

These Consolidated Financial Statements (Unaudited) have been prepared in accordance with generally accepted accounting principles in the United States. The accompanying Consolidated Financial Statements (Unaudited), in the Company's opinion, include all material adjustments necessary for a fair presentation and should be read in conjunction with the Audited Consolidated Financial Statements and notes thereto for the fiscal year ended January 31, 2026. The same accounting policies are followed to prepare quarterly financial statements as are followed in preparing annual financial statements. A description of such significant accounting policies is included in the notes to the Audited Consolidated Financial Statements.

The Consolidated Financial Statements (Unaudited) present the results of the Company and its subsidiaries. All significant inter-company transactions and balances have been eliminated in consolidation. Certain amounts may have been reclassified to conform with current year presentation, if necessary. Given the seasonal nature of the retail business, operating results for interim periods are not necessarily indicative of the results that may be expected for the full year.

Fiscal Year

The Company's fiscal year consists of the 52-week period ending on the Saturday closest to January 31. Every sixth year, the Company's fiscal year consists of 53 weeks ending on the Saturday closest to January 31. As used herein, "three months ended August 1, 2026" refers to the 13-week period ended August 1, 2026, and "three months ended August 2, 2025" refers to the 13-week period ended August 2, 2025. Fiscal 2026 and 2025 consist of the 52-week periods ending January 30, 2027 and January 31, 2026, respectively.

2. Revolving Credit Facility

The Company is a borrower under a senior secured asset-based revolving credit facility ("Revolving Credit Facility") that is administered by Penney Holdings LLC. The Revolving Credit Facility provides total commitments of \$1.75 billion and is secured by a perfected first-priority security interest in eligible credit card receivables, eligible trade receivables, inventory and the related proceeds. The Revolving Credit Facility is available for general corporate purposes, including the issuance of letters of credit. The Company had no borrowings outstanding under the Parent's Revolving Credit Facility as of August 1, 2026. After taking into account standby letters of credit, and draws on the facility by other borrowers, \$0.7 billion remained available for future borrowings.

3. Tariff Refunds

The Company is eligible to receive refunds of certain duties previously paid during fiscal 2025 under the International Emergency Economic Powers Act (IEEPA). During the second quarter of fiscal 2026, refunds received were recorded in Cost of goods sold in the Consolidated Statements of Comprehensive Income (Loss).

4. Litigation and Other Contingencies

The Company is subject to various legal and governmental proceedings involving routine litigation incidental to its business. While no assurance can be given as to the ultimate outcome of these matters, the Company currently believes that the final resolution of these actions, individually or in the aggregate, will not have a material adverse effect on the Company's results of operations, financial position, liquidity or capital resources.

5. Subsequent Events

The Company has evaluated subsequent events from the balance sheet date through September 15, 2026, the date at which the financial statements were available to be issued.

PENNEY INTERMEDIATE HOLDINGS LLC
Statement of Consolidated Adjusted EBITDA
For the Six Months Ended August 1, 2026

(In millions)

Net loss	\$	(11)
Plus:		
Net interest expense		4
Income tax expense		3
Depreciation and amortization		85
Restructuring, impairment, store closing and other costs		7
Minus:		
Real estate and other, net		(20)
Consolidated adjusted EBITDA	\$	68

Prepared in accordance with the definition of Consolidated Adjusted EBITDA per Section 1.1 of the Credit and Guaranty Agreement dated December 7, 2020.



FOR IMMEDIATE RELEASE

September 18, 2026

Copper Property CTL Pass Through Trust Releases Q2-2026 Penney Intermediate Holdings LLC Financial Statements and Master Lease Store Performance Disclosures

Jersey City, New Jersey – Copper Property CTL Pass Through Trust (“the Trust”) has filed a Form 8-K containing the Q2-2026 consolidated financial statements of Penney Intermediate Holdings LLC for the three months ended August 1, 2026 and August 2, 2025, respectively, and related Master Lease store performance disclosures.

Additional information, including the Trust’s Monthly and Quarterly Reports, as well as other filings with the Securities and Exchange Commission (“SEC”) can be accessed via the Trust’s website at www.cctltrust.net.

About Copper Property CTL Pass Through Trust

Copper Property CTL Pass Through Trust (the “Trust”) was established to acquire 160 retail properties and 6 warehouse distribution centers (the “Properties”) from J.C. Penney as part of its Chapter 11 plan of reorganization. The Trust’s operations consist solely of owning, leasing and selling the Properties. The Trust’s objective is to sell the Properties to third-party purchasers as promptly as practicable. The Trustee of the trust is GLAS Trust Company LLC. The Trust is externally managed by an affiliate of Hilco Real Estate LLC. The Trust is intended to be treated, for tax purposes, as a liquidating trust within the meaning of United States Treasury Regulation Section 301.7701-4(d). For more information, please visit <https://www.cctltrust.net/>.

Forward Looking Statement

This news release contains certain “forward-looking statements”. All statements other than statements of historical fact are “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. These statements may be identified by the use of forward looking terminology such as “anticipate,” “believe,” “continue,” “could,” “estimate,” “expect,” “intend,” “may,” “might,” “our vision,” “plan,” “potential,” “preliminary,” “predict,” “should,” “will,” or “would” or the negative thereof or other variations thereof or comparable terminology and include, but are not limited to, the Trust’s expectations or beliefs concerning future events and stock price performance. The Trust has based these forward-looking statements on its current expectations, assumptions, estimates and projections. While the Trust believes these expectations, assumptions, estimates and projections are reasonable, such forward-looking statements are only predictions and involve known and unknown risks and uncertainties, many of which are beyond its control. These factors, including those discussed in the Trust’s Registration Statement on Form 10 filed with the Securities and Exchange Commission (the “SEC”), may cause its actual results, performance or achievements to differ materially from any future results, performance or achievements expressed or implied by these forward-looking statements. For a further list and description of such risks and uncertainties, please refer to the Trust’s filings with the SEC that are available at www.sec.gov. The Trust cautions you that the list of important factors included in the Trust’s SEC filings may not contain all of the material factors that are important to you. In addition, in light of these risks and uncertainties, the matters referred to in the forward-looking statements contained in this news release may not in fact occur. The Trust undertakes no obligation to publicly update or revise any forward-looking statement as a result of new information, future events or otherwise, except as otherwise required by law.

CONTACT

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